

# Connect Goal and Treatment Kits Training

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## Introduction to Goal Kits

Connect allows users to create Plan of Care Goal Kits. Goal Kits provide goal standardization within your organization. It also gives you the ability to customize goals to meet the needs of your patients.

## Navigating to a Goal Kit within a Patient's Chart

To begin, open a patient's chart. On the lower left menu, click **Plan of Care**. On the upper left hand side of the screen, select **Goals**.

The screenshot displays the 'Goals' section of a patient's 'Plan of Care' for 'Shoulder Rotator Cuff Repair, sub-acromial decompression'. The interface includes a left-hand menu with options like 'All Kits', 'Team', and 'My Kits'. The main area shows a table of goal kits with columns for 'Select', 'Goal Type', '#', 'Goal', 'Tim', 'Period', and 'Term'. Below this is a 'Goals Summary' table with columns for 'Goal Type', '#', 'Goal', 'Notes', 'Tim', 'Period', 'Term', and 'Status'.

Goal Type	#	Goal	Notes	Tim	Period	Term	Status
UE	3	Pt to demonstrate PFE 125°, PER at 20° abd 30-45°		1.3	Weeks	Short Term	New
UE	4	Pt to recall precautions for full-time sling use, demonstrates indep		1.3	Weeks	Short Term	New
UE	5	Pt to report resting pain 0.1/10, 2.3/10 with PROM		4.6	Weeks	Short Term	New
UE	7	Pt to demonstrate use of UE for light waist level activities as comfy		4.6	Weeks	Short Term	New
UE	8	Pt to report resting pain 0/10, 1.2/10 with AROM		12	Weeks	Long Term	New
UE	9	Pt to report overall DASH for improvement >15 points		12	Weeks	Long Term	New

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## Goal Kits Screen

The first tab is the **Kits** tab. The radio buttons at the top of the goal screen will allow you to filter which Goal Kits are visible.

**All:** will display all goal kits that you have access to

**Org:** will display all goal kits that are created at the organization level

**My Kits:** will display all goal kits that you created at the my kit level

Goal Type	#	Goal	Tim	Period	Term	Status
UE	1	Pt to report c/o resting pain decreased to <2/10, with PRO	1.3	Weeks	Short Term	New
UE	2	Pt to demonstrate HEP for self-stretching and scapula sta	1.3	Weeks	Short Term	New
UE	3	Pt to demonstrate PFE 125°, PER at 20° abd 30-45°	1.3	Weeks	Short Term	New
UE	4	Pt to recall precautions for full-time sling use, demonstra	1.3	Weeks	Short Term	New
UE	5	Pt to report resting pain 0-1/10, 2-3/10 with PROM	4.6	Weeks	Short Term	New
UE	6	Pt to demonstrate PFE 145°, PER at 20°abd 45-60°, PER a	4.6	Weeks	Short Term	New
UE	7	Pt to demonstrate use of UE for light waist level activities	4.6	Weeks	Short Term	New
UE	8	Pt to report resting pain 0/10, 1-2/10 with AROM	12	Weeks	Long Term	New
UE	9	Pt to report overall DASH for improvement >15 points	12	Weeks	Long Term	New

The **Category** drop down box allows you to filter the Goal Kits by specific type or to view **<All>** Goal Kits.

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UE	3	Pt to demonstrate PFE 125°, PER at 20° abd 30-45°	1.3	Weeks	Short Term	New
UE	4	Pt to recall precautions for full-time sling use, demonstrates indep	1.3	Weeks	Short Term	New
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## **Building Goal Kits within a Patient's Chart**

To build Goal Kits, Select Add and create a new kit. This is where you can save a kit at the different access levels that were previously mentioned. Once you have a Goal Kit, you will want to add goals to each kit.

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## Review & Homework

<b>Review</b>	
<b>Homework</b>	<ol style="list-style-type: none"><li>1. Determine how you want to manage kits<ol style="list-style-type: none"><li>a. How to group goals and treatments into kits<ol style="list-style-type: none"><li>a. Body Parts</li><li>b. Condition</li><li>c. Type of treatment (e.g., aquatic therapy)</li></ol></li><li>b. How to group goal kits into Categories<ol style="list-style-type: none"><li>a. Body Parts/Regions (e.g., UE, LE)</li><li>b. Discipline</li><li>c. Other (e.g., Functional, Women’s Health)</li></ol></li><li>c. Access level(s)<ol style="list-style-type: none"><li>a. Organization</li><li>b. “My” Kits</li></ol><p>You may opt to create your kits at one access level, or use different levels for different kits.</p></li></ol></li><li>2. Create Goal Kit Categories</li><li>3. Create Goal Kits</li><li>4. Create Intervention Categories</li><li>5. Create Treatment Kits</li></ol>